

211 N CENTER ST LAKE CITY, IA 51449 (712) 464-8100



As federal, state, and local budget deficits balloon out of control, the IRS and other taxing authorities are working harder to chase every tax dollar. **The IRS is hiring over 80,000 new agents and sends out thousands more notices than in past years**.

Your odds of getting audited or other unwelcome correspondence are climbing every year. Moreover, like it or not, the IRS assumes their conclusions are correct unless you prove otherwise. **Responding to IRS written notices can be expensive and time-consuming, and responding to an actual audit can mean real financial disruption**.

To OPT-IN, choose your individual plan.

2023 GOLD MEMBERSHIP (Best Value): \$499 Individual IRS & State "Worry-Free Audit Representation" & Correspondence Assistance – (\$99 value) • Monitor your IRS records for any changes and will let you know of any potential audit 180 days in advance • Five hours of audit representation included	2023 SILVER MEMBERSHIP: \$249 Monitor your IRS records for any changes and will let you know of any potential audit 180 days in advance Three hours of audit representation included 2022 Worry-Free Audit Representation and correspondence assistance	2023 BRONZE CORRESPONDENCE ONLY: \$149 Monitor your IRS records for any changes and will let you know of any potential audit up to 180 days in advance We will deal with IRS or State Tax Commission correspondence that does not include any audits.
 4 - 15 minute phone calls, 4 emails, and 2 		



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 office visits – (\$600 value) Up to 1 hour of non-covered matters at no additional charge – (\$175 value) Priority phone, email, and office access Telephone calls and emails returned within 24 hours Office visits scheduled 	
if available.	

Sign:_____ Date:_____